

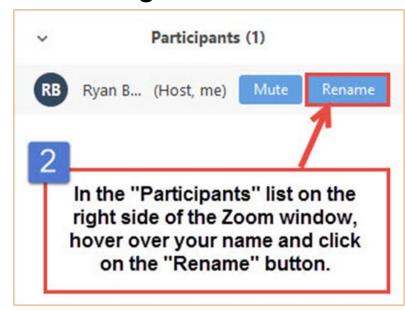
# SBGP COMMUNITY GRANTS INFORMATION SESSION

Winter 2025

## SBGP Information Session- Cycle 15 Thank you for attending. While you wait...

- •Rename yourself in the participants list
- •Include your name, title, and organization
- •For exam ple:

Red Robin Hood, Director, 3 Bears & Company





## <u>Agenda</u>

- Learn about SBGP
- Additional opportunities
- Explore the Community Grant Process
- How to write a clear, persuasive grant proposal
- Review timing of community grants
- Large Grant Guidance Draft MWBE plan
- Questions/Answers



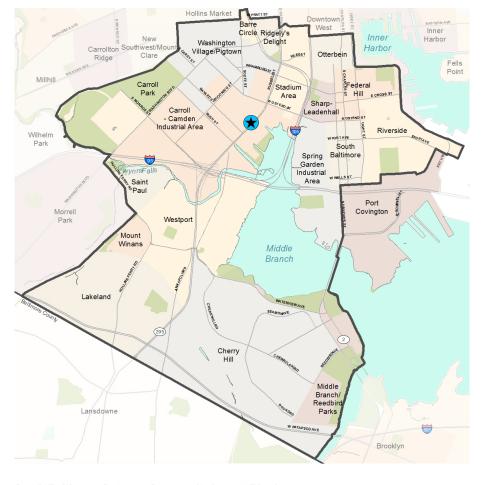
## The Partnership Has Three Program Areas

Program Area % Approx. FY20 Budget Community \$1 Million 20% Grants Enhanced \$1.5 Million 30% Services Transformational \$2.5 Million 50% Projects

## **SBGP Neighborhoods**

- Barre Circle
- Carroll-Camden
   Industrial area
- Cherry Hill
- Federal Hill
- Federal Hill South
- Lakeland
- Mount Winans
- Otterbein
- Pigtown / Washington Village
- Note: Baltimore Peninsula is not included in the SBGP District

- Ridgely's Delight
- Riverside
- Saint Paul
- Sharp-Leadenhall
- South Baltimore Neighborhood
- Spring Garden Industrial Area
- Stadium Area
- Westport



South Baltimore Gateway Community Impact District

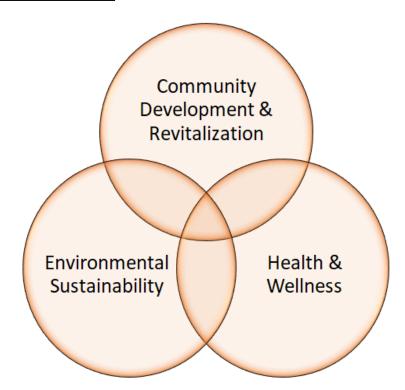




State Pool of Local Impact Grants

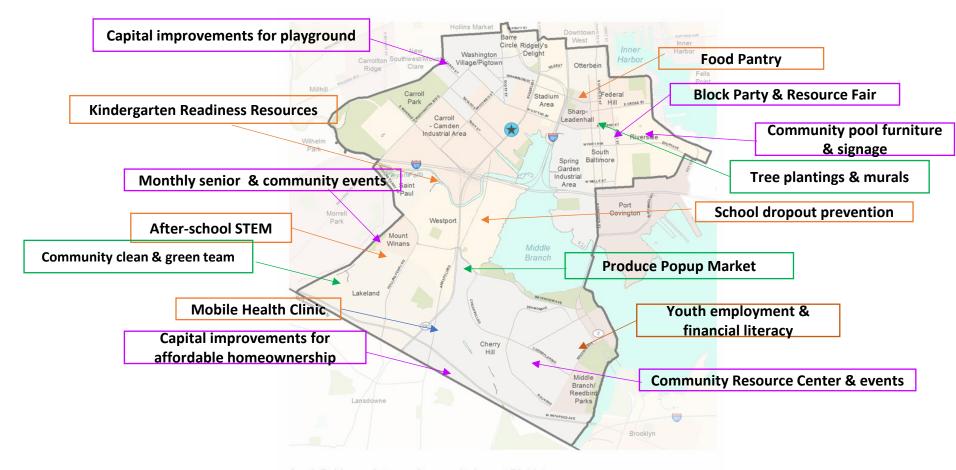
## **SBGP strategic priorities**

- Environmental Sustainability: Improve parks, public spaces, and waterways.
- Health and Wellness: Expand access to healthy foods, wellness programs and space for recreation and physical activity.
- Community Development & Revitalization: Help neighborhoods to attract the kinds of investment they are looking for.





## Examples of previously awarded grants



## Visit Community Grants Page for Specific Dates & Resources

The Community Grants program opens a new application cycle twice a year—once in the summer and once in the winter.

https://sbgpartnership.org/community-grants/



CLOSE X

About • Board Applications
Grants •

Community Development Fund

Community Grants

Programs Workshops
News
Calendar
Contact Us

## SBGP Community Grant Process

Apply Online Review & Award SBGP Board Vote Award Notification Stranger Orientation Project Quarterly Reports Final Report





#### To qualify for a community grant (up to \$100K), projects must serve one or more of the following communities:



Barre Circle

Carroll-Camden Industrial Area

Cherry Hill

Federal Hill South

Lakeland

Mount Winans

Otterbein

Pigtown/Washington Village

Ridgely's Delight

Riverside Saint Paul

Sharp-Leadenhall

South Baltimore Neighborhood

Spring Garden Industrial Area

Stadium Area

Westport

<u>Visit our Community Grants page:</u> www.sbgpartnership.org/community-grants

Learn more about the Info Session:
Thursday, January 9, 6:00 - 7:00pn

Grant Application
Drop-in Clinic:

Thursday, February 13, 6:00 - 8:00pm

Community Grants program & application processes at a virtual Support Session:

**RSVP** online here

outreach@sbgpartnership.org



#### <u>Upcoming Community Grant</u> Support Sessions:

### Grant Application Drop-in Clinic:

Thursday, February 13 6:00-8:00PM (Virtual)





<u>Technical Review Deadline</u> February 14, 2025 at 5:00PM:



Applicants can request an "Eligibility Check/ feedback" before their application is reviewed by the SBGP Board, if submitted before February 14.

## **Keys to Capacity**

Free, professional development and networking opportunities

#### Up next:

Keys to Capacity Workshop: Nonprofit Filings for 501(c)(3) Compliance (virtual)
Thursday, January 30, 2025 6:00-8:00PM

Keys to Capacity Workshop: (1 of 4)
communityBUILD Fundraising Workshop
Series: Grantwriting 101
February 20, 2025 6:00 -7:30 PM

Keys to Capacity Workshop: (2 of 4)
communityBUILD Fundraising Workshop
Series: Securing Corporate Sponsorships

March 13, 2025 6:00 -8:00 PM





## The Partnership administers four levels of community grants:

- Spark Community Grants up to \$2,000.00
- Small Community Grants up to \$5,000.00
- Medium Community Grants from \$5,001.00 \$49,999.99
- Large Community Grants from \$50,000.00 \$100,000.00

The Community Grants program opens a new application cycle twice a year— once in the summer and once in the winter.



## **Strategic Priorities Focused**

Spark Grants (limit of \$2,000) Small Grants (limit of \$5,000) are very flexible and have more relaxed criteria. Both Medium (limit of \$49,999.99) and Large Grants (limit of \$100,000) have much more specific criteria.

For Medium and Large grants, we are looking for projects that create meaningful change in one or more of our three **SBGP** strategic priority focus areas.



## **Eligibility Criteria**

To be eligible, an applicant must be one of the following:

- A non-profit organization with 501(c)(3) tax-exempt status;
- A mission-based organization without 501(c)(3) tax exempt status but with a 501(c)(3) fiscal sponsor;
- A faith-based organization proposing a non-religious project; or,
- A school or government agency.
- Individuals and for-profit businesses may not apply and you can't use funds for your own personal benefit.

Individuals and for-profit businesses are not eligible for community grants. Applicants proposing projects that they or family members will benefit from tangibly or financially are not eligible. For example, projects such as home renovations and improvements are excluded.



## **Eligibility Criteria continued**

Applicants must be based in South Baltimore Gateway neighborhoods, work in those neighborhoods, or partner with an organization based in those neighborhoods.

The project must serve or otherwise benefit the residents, businesses, institutions or organizations of the South Baltimore Gateway Community Impact District in these neighborhoods:

- Barre Circle
- Carroll-Camden Industrial Area
- Cherry Hill
- Federal Hill
- Federal Hill South
- Lakeland

- Mount Winans
- Otterbein
- Pigtown / Washington Village
- Ridgely's Delight
- Riverside
- Saint Paul

- Sharp-Leadenhall
- South Baltimore Neighborhood
- Spring Garden Industrial Area
- Stadium Area
- Westport

Baltimore Peninsula is not within the SBGP district



## **Submission of Applications**

- All applications for funding are completed on the SBGP Submittable online portal: <a href="https://sbgpartnership.submittable.com/submit">https://sbgpartnership.submittable.com/submit</a>
- Grant Cycle closes February 28 at 5:00PM
- SBGP will not consider or review applications that are:
  - Incomplete
  - Not submitted on the SBGP Submittable portal
  - Not submitted by the February 28 at 5:00PM deadline



## Questions regarding Eligibility or Submission?



SOUTH BALTIMORE ATEWAY PARTNERSHIP

## Tips to writing a clear & persuasive application





## **Project Narrative**

#### **Page Limits:**

- Spark Grants: video narratives cannot exceed 10 minutes,
  - written narrative cannot exceed2 pages
  - Do NOT submit both written and video narratives
- Small Grants: written narrative cannot exceed 3 pages
- Medium & Large Grants: cannot exceed 4 pages



## **Program Narrative**











Do: Set real numbers with real deadlines.

Don't: Say,
"I want more
visitors."

Do: Make sure your goal is trackable.

Don't: Hide behind buzzwords like, "brand engagement," or, "social influence." Do: Work towards a goal that is challenging, but possible.

Don't: Try to take over the world in one Do: Be honest with yourself- you know what you and your team are capable of.

Don't: Forget any hurdles you may have to overcome.

Do: Give yourself a deadline.

Don't: Keep pushing towards a goal you might hit, "some day."

- **ACTIVITIES:** Went to or received\_\_\_\_...
- **OUTPUTS:** And spent time doing.....
- **OUTCOMES:** Which is a step towards\_\_\_\_\_...



## Sample Proposal





SOUTH BALTIMORE TEWAY PARTNERSHIP

#### **PROJECT TITLE: South Baltimore Bookmobile**

#### PROJECT DESCRIPTION

The South Baltimore Bookmobile provides free books to children, adults, senior citizens, and disabled residents in two South Baltimore neighborhoods: Sharp-Leadenhall and Cherry Hill. Grant funds will be used to make five scheduled stops per week (Monday-Thursday and Saturday) at five intersections on a rotating basis, including: A Street and F Street in Cherry Hill; B Avenue and D Avenue in Sharp-Leadenhall; the 3600 block of H Parkway; the Cherry Hill Farmer's Market; and the First Baptist Church at 2400 L Street. The Bookmobile will operate between April 1 and November 30.

Although there are two libraries in South Baltimore (Light St. and Cherry Hill), this project serves hundreds of residents who are living with disabilities, or who are home-bound, or who cannot easily access public transportation. It would be the only mobile library service in South Baltimore.

#### Goals and Objectives:

- 1. We will deliver books to at least 125 households during the van's first year of operation.
- 2. We will measure if people are reading more by asking participants to complete a short survey.
- We will hire a van driver from one of the communities we serve.
- 4. We will collect at least 300 books to pack into the mobile van.
- 5. We will offer community service hours to any local high school student who volunteers time to this project.

## What should we include in our book mobile **budget?**

#### SBGP PROJECT BUDGET EXPENSE—WORD TEMPLATE

#### **EXPENSES**

Personnel	Description	Quantity	Cost	Total
Project stipends				
Consultant(s)				
Guest speaker(s)				
Other:				
Subtotal: Personnel				
Supplies				
Perishable materials				
Durable goods				
Other:				
Subtotal: Supplies				
Events				
Catering or Restaurant				
Other Food & Beverage (not catered)				
Tee shirts and related items				
Awards				
Entertainment Services (e.g., music,				
moonbounce)				
Other:				
Subtotal: Events				
Communications				
Flyers, Printed Materials				
Mailing Expenses				
Advertising				
Other:				
Subtotal: Comm.				
Miscellaneous				
City permit(s)				
Insurance				
Other:				
Subtotal: Misc.				
TOTAL EXPENSES				
INCOME				

Program Income	Description	Quantity	Cost	Total
SBGP				
Other Grant(s)				
Sponsorship(s)				
In-Kind Contributions				
Other:				
TOTAL INCOME				
TOTAL PROJECT BUDGET				

## **Evaluating your program**

## Describe the project that you are asking SBGP to fund

Tip: Answer 3 key questions:

- ✓ What does this project do?
- ✓ What need does this project fill?
- ✓ Who benefits from this project?

- **A Goal:** Example: To help participants achieve a healthy weight by the end of 2021.
- **An Objective**: Example: By December 31, 80% of participants will decrease total body weight by 2% as measured by weekly scale readings.
- An Output: Example: Deliver 24 one-hour fitness classes, conduct weigh-ins at each class, and provide each participant with 6 individual nutritional counseling sessions.
- **An Outcome:** Example: All participants will be exposed to the benefits of regular exercise and learn specific ways to make healthier food choices.

Does this project relate to SBGP strategic priorities? What other questions would you have about the org or project?



#### **Project Narrative:**

#### **Ongoing Programs**

- Describe the program's track record
  - What worked well?
  - What was improved or lessons learned

#### **Re-applicants**

- Describe how the project has changed, expanded or leveraged additional resources
  - i.e., increase in numbers served, populations,
  - leverage of resources/funding,
  - expansion to other communities



### **Project Narrative: Spark Grant Video Submission**

- For Spark Grant applications (under \$2,000: you can submit a video instead of a written project narrative
- Be sure to include all the project narrative elements requested in video narrative submissions
- Video should not exceed 10 minutes.
  - If exceed, only the first 10 minutes of the video will be reviewed

#### Free or low-cost software:

- Vimeo.com
- Powerpoint (has a record option that allows you to talk through powerpoint slides)
- Adobe Spark Video
- iMovie for apple phones

For informational purposes only!
SBGP does not endorse or recommend and specific video development software.

### <u>Additional Questions for Capital Projects</u>

#### Question #31:

Does the proposed project involve capital construction, expenses, or improvements?

A capital construction or improvement project is the addition of a permanent structural change or restoration of some aspect of property.

- engineering/capital design plans, building or enhancing building/parks and public spaces,
- carpet replacement, major lighting or landscape projects, pool deck refurbishment,
- security system upgrades or replacements, exterior painting, painting of garages, stairways, replacement of roof, windows, doors or pavement.



### **Additional Questions for Capital Projects**

Question 31a: Who is the owner of the property where the proposed capital project will take place?

Owned by City agency, owned by Private Owner/LLC, Owned by nonprofit, owned by individual, or unsure.

Question 32b: Has the applicant obtained an agreement to conduct the proposed capital project with property owner? (for example: Right of Entry, MOU or leasing agreement, letter of support from owner)

Yes, no, or have a pending agreement.



### **Additional Questions for Capital Projects**

Question 31c: What best describes the current phase of the proposed capital project?

. Planning Phase/Pre-Development and Programming: establish goals and objectives, gather pertinent information, and identify strategies
2. Design – Conceptual, Schematic, and Design Development Phase: organization may be working with an architect and a range of consultants including civil, structural, mechanical, and electrical engineers
B. Design – Construction Documents Phase: drawings and specifications are finalized that establish all the information the contractor needs to construct the building
E. Bidding or Negotiation Phase: Drawings and specifications are usually 100% complete before the bidding phase begins. In this phase, depending on the project delivery method, the architect may assist the organization in establishing a list of prospective contractors and agrees on an evaluation method
5. Construction Phase – Construction Administration: development or renovation has begun, site aspections, building/mechanical system adjustments.

## **Project Budget**

- Every dollar counts, don't overestimate or underestimate
- Be S.M.A.R.T.
  - Specific
  - Measurable
  - Attainable
  - Realistic
  - Timely





## **Let's Compare**

Line Item	Total
Folders	\$52.00
Laptops	\$148.00
Basketballs	\$50.00
Jump rope and Sports Cones	\$50.00
Pizza	\$40.00
Pizza	\$60.00
Tshirts	\$100.00
Youth Volunteers Stipends	\$200.00
Curriculum	\$300.00
TOTAL Project Expenses	\$1,000

Line Item	Line Item Vendor		Description	
Folders	Office HANOVER Supplies INC	\$52.00	Folders for students	
Laptops	Technology Hanover Supplies INC	\$148.00	2 Laptops (1 for administrative usage and 1 for student use)	
Basketballs	Fun Tools Hanover INC \$50.00 Basketba activities		Basketballs for youth sports activities	
Jump rope and Sports Cones	Sports Galore Hanover LLC	\$50.00	Jump ropes and cones	
Pizza	Pizza Greeters		food for kickoff event	
Pizza	Pizza Greeters Inc	\$60.00	Food for closing celebration	
Tshirts	Tshirt Printing Hanover INC	\$100.00	T Shirt for students involved	
Youth Volunteers Stipends	Youth Hanover INC.	\$200.00	Stipends/ gift card for volunteer appreciation	
Curriculum	Sports Wellness Writers LLC	\$300.00	Purchase of curriculum for sports and wellness activities	
TOTAL Project Expenses		\$1,000		

## **Project Budget & Narrative Resources**

## sbgpartnership.org/community-grants/

Grant Project Budget & Narrative Guidance	<b>⊉</b> DOWNLOAD
Grant Project Budget Template (Microsoft Word)	± DOWNLOAD
Grant Project Budget & Narrative Template (Microsoft Word)	± DOWNLOAD
Grant Project Budget & Narrative Templates (Excel)	± DOWNLOAD

Sample Budget Narrative: (NOTE: The Budget Narrative is the justification of 'how' and/or 'why' a line item helps to meet the program deliverables.)

Direct Project Costs	Amount	Budget Narrative Justification Samples
		currently oversees the program and will spend 100% of their time hiring, supervising and training staff.
Program Director	\$XXX.XX	This individual's annual salary is \$26,596.00 and will be covered for the 12 months of the contract.

## Partial Funding Guidance

SBGP Review team sometimes elects to partially fund proposals due to neighborhood equity, budget available to award or synergy to other community projects.



### Partial Funding Guidance continued



Be specific in requested amount (obtain quotes if needed)



Describe how the project could be broken down in phases (if partially funded)



### **Example: South Baltimore Bookmobile**

Item	Amount	Quantity	Total	Description	Phase
ADA ramp	\$4,712.67	1	\$4,712.67	Addition of ADA accessible ramp	1
Website development	\$1,542.22	1	\$1,542.22	Update to website to expand outreach	1
Staff	\$869.24	1	\$869.24	Staff salary support to provide programming with youth	2
Computers	\$451.40	5	2257.02	Equipment to expand programs	2
Refreshments	\$87.63	1	\$87.63	Food for opening day event	3
Total Requested			\$9468.78		

# SBGP processes grant awards through reimbursement



## Tips for a Credible Budget

- ✓ Think through what you need to purchase to achieve grant goals.
- ✓ The project description should be reflected in the budget.
- ✓ Do not include expenses unrelated to the grant.
- ✓ Show other sources of funds, if applicable.



## 5 tips for successful grant writing

- 1. Do your homework! Research, research, research
- 2. Present a logical solution to a problem
- 3. Convince funder you know what you are doing
- 4. Tell the same story in the budget and the proposal narrative
- 5. Remember that funders are people

https://learning.candid.org/resources/blog/top-5-tips-for-successful-grant-proposals/



# Questions regarding Narrative or Budget?





# How are applications evaluated?



Community Grant applications are reviewed in a professional and organized manner by a committee of volunteers drawn largely from the Partnership's Board of Directors.

Committee recommendations are voted on by the full board.

To ensure fairness, the committee uses a pre-established rubric to evaluate applications, and follows a strict policy to prevent conflicts of interest.



Spark & Small Grants: Baseline Criteria	Medium Grants: Additional Criteria	Large Grants: Additional Criteria
To what extent does the proposed project result in high-quality outcomes?	Does the project create meaningful change in one of our three priority topics under the Strategic Plan?	Is the project self-perpetuating (e.g. does it build local capacity, create a durable capital project, or include a realistic plan for future funding)?
To what extent does the proposed project plan to measure positive outcomes to the district?	Does the project leverage or maximize other resources from within or outside the SBGP District?	
If executed as intended, does the project have an appropriate implementation plan and timeline?		
Is the budget feasible for the requested grant period?		

## SBGP and Neighborhood Equity



Addresses significant disparities among underserved communities and smaller nonprofits



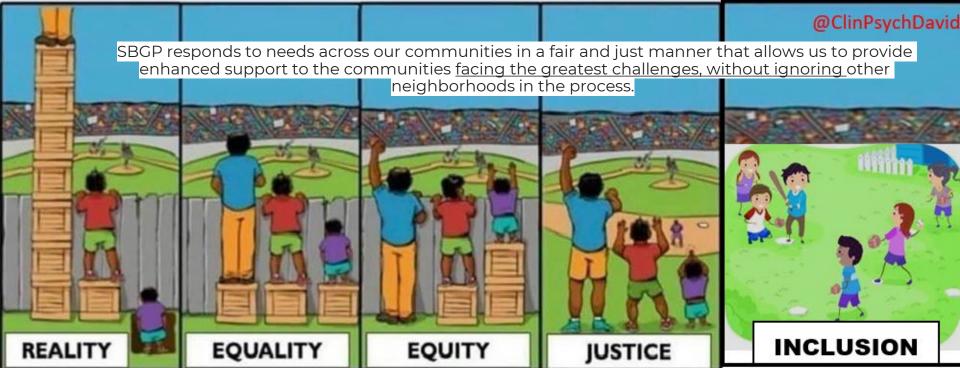
Revitalize neighborhoods that have been historically excluded



All neighborhoods have different, diverse needs



Asset building that improves sense of belonging and ownership



One gets more than The assumption is needed, while the other gets less than needed. Thus, a huge disparity is created.

that everyone benefits from the same supports. This is considered to be equal treatment.

Everyone gets the support that they need, which produces equity.

All three can see the game without support or accommodations because of the cause(s) of the inequity was addressed.

The systematic barrier has been removed.

Everyone is included in the game. No one is left on the outside; barriers were not only removed but everyone is valued and involved.

## Questions about Proposal Evaluation



# Additional Required Documents



DocumentsChecklist



## Organizational Budget (Question #23)

- Organizational or Operating Budget is a planning document used to predict expenses and allocate resources for your organization.
- If you have a fiscal sponsor, please provide both the fiscal sponsor's organization budget and the mission-based organization's organizational operating budget.



## Project Narrative (Question #29)

Please answer <u>ALL 3 questions</u> within your narrative:

- a. Describe the project that you are asking SBGP to fund,
- b. High quality outcomes the project will accomplish,
- c. Plan to measure the impact of the project,
- d. Additional narrative elements for capital requests only.



# Project Budget & Narrative (Question #30)

Provide a line-item Budget AND Budget Narrative for the Proposed Project that you are asking SBGP to fund.



### Financial Statements/ 990 tax returns (Question #38)

Provide audited financial statements from the previous two years.

If applicant does not have audited financial statements, submit one of the following:

- a. Financial statements for two years (nonaudited) and 990 form from previous year
- the Statement of Financial Position (Balance Sheet) and the Statement of Activities (Income and Expense Statement)
- c. Two completed 990 tax return from previous two years



## Board of Directors (Question #39)

List board members, responsibilities and affiliations. Describe the board's financial support of the organization.



## Letter(s) of Support (Question #41)

A letter of support is **required** from a community/neighborhood association OR a nonprofit that is based within SBGP' neighborhoods and has a legal address listed the Community or Neighborhood Association(s) within the SBGP neighborhoods where you will carry out your Project.

Optional letters may come from local religious organizations, businesses, or other informal local groups who support the project.

### Seek letters of support early!



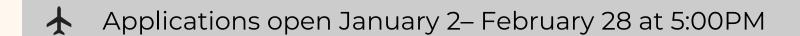
# Letter(s) of Commitment (optional) (Question #42)

Letters of Commitment specifically describe how or what your project partners will contribute to your project.

A partner is any other nonprofit, service provider, or business that has formally committed to implementing the project with you.



## **Timing**



Eligibility Check Deadline: February 14

Award Notification: May 1, 2025

Time Orientation June 4, 2025

Project Duration: July 2025–July 2026



# New Community Grants FAQs Sheet



### SBGP Community Grants Program Frequently Asked Questions

### Can organizations submit multiple applications?

Yes, organizations can submit multiple applications but should keep in mind that they will be competing with themselves. Each application will be separately evaluated and also compared to other applications that have been submitted.

### Can organizations submit an application if they have a current Community Grant or Enhanced Services project?

Yes, however, SBGP takes into consideration the equitable distribution of funding across all its programs and communities. SBGP responds to needs across our communities in a fair and just manner that allows us to provide enhanced support to the communities facing the greatest challenges, without ignoring other neighborhoods in the process. SBGP also considers an applicant's previous track record of completing SBGP-awarded projects.

### Can an organization apply for a project that is city-wide and not specifically within the SBGP District?

Yes. The organization should outline how many residents of the SBGP District will be served by the city-wide project and funding request should align with the number of residents served within the SBGP District. Learn about the SBGP District here.

#### Does my organization have to be in the SBGP District?

Your organization does not have to be in the SBGP District, but your project needs to serve or benefit residents of the SBGP District to be eligible for funding. In order to ensure your project has meaningful community backing, Community Grant applications require a letter of support from at least one community association in the SBGP District. See a list

#### How can I submit my application early for an eligibility check?

Submit your application as normal through Submittable by the early submission deadline. SBGP staff will complete a technical review of your application and provide written feedback to you one week before the application deadline and reopen your application for editing. You will then have until the final deadline to update your application materials and add any missing information or documents.

#### When will award notifications be announced?

Summer grants notifications are announced in late October, and winter grants notifications are announced in May.

101 W. Dickman Street, Suite 1000, Baltimore, MD 21230 outreach@sbgpartnership.org



## **Baltimore City Department of** Recreation and **Parks Prior Approval** Requirement

- BCRP Requires approval of any project that could potentially involve them.
- It can take up to 2 weeks to review and approve.
- The form will be shared with participants by request after the information session.
- Return this form to and attachments to: Felicia Jones, Baltimore City Department of Recreation and Parks: 3001 East Drive, Druid Hill Park; Baltimore, MD 21217. or email to Felicia. Jones@baltimorecity.gov.



# Questions



### If additional questions or concerns exist, please contact:

Liz Van Oeveren, Senior Manager, Community Grants <u>Ivanoeveren@sbgpartnership.org</u>

Ashley Davis, Manager, Community Grants adavis@sbgpartnership.org

Alexandria Sweeney, Manager, Community Grants asweeney@sbgpartnership.org

Acacia Asbell, Director, Community Grants aasbell@sbgpartnership.org



## Let's Learn about MWBE Participation Goals

- For applicants who plan to submit a Large grant application
- https://smba-d.baltimorecity.gov/



# Large Grant MWBE requirements

Awarded projects \$50,000 or more are subject to meet participation goals for utilization of minority and women's business enterprises (MBEs and WBEs) as determined by the City of Baltimore Minority and Women's Business Opportunity Office (MWBOO)



## **30A. MWBE Draft Plan**

To encourage applicants to explore MWBE requirements as it relates to the proposed project **in advance.** 



## **MWBE Compliance Requirements**

MWBOO's default goals of 27% MBE participation and 10% WBE participation

- 1. Timeline
  - Draft Submission, Staff Review & Submission & MWBOO Response
- 2. Project Budget and Participation Goals
  - Submission, Waivers, Participation Goals
- 3. Statement of Intent Forms
  - Submission, City Certification, Subcontracting Maximum, Nonmanufacturing supplies
- 4. Disclosure, Documentation & Compliance



## **Large Grant Guidance: MWBE Tab**

Letter(s) of Support From Community or	14
Neighborhood Association(s)	
<b>How Community Grants are Evaluated</b>	15
Executing the Grant	16
<b>Guidelines for Compliance with City of</b>	17 -20
Baltimore MBE & WBE Participation	
Preparing Budget for MBE & WBE	21-24
Participation (includes sample budget)	
Documents Checklist	25

# Minority & Women's Business Opportunity Office

- Using the proposed project budget and the MWBOO directory, identify potential vendors that may meet the MWBOO's default goals of:
  - 27% MBE participation and
  - 10% WBE participation



### **MWBE Request for Waivers**

- The goals are applicable to the total organizational or project costs minus any non-discretionary costs:
- e.g., certain overhead items, financing fees, the cost of land) for which there is **no choice or discretion** as to where the dollars are being spent.

# Sample MWBE Plan

# New application question 30A

### Guidelines for Compliance with City of Baltimore MBE and WBE Participation Requirements

Awarded projects \$50,000.00 or more are subject to meet participation goals for utilization of minority and women's business enterprises (MBEs and WBEs) as determined by the City of Baltimore Minority and Women's Business Opportunity Office (MWBOO). A link to the MWBE directory can also be viewed for more information or identifying vendors:

### https://smba-d.baltimorecity.gov/

Using the proposed project budget and the MWBOO directory, include any plans and research conducted to identify potential vendors that may meet the MWBOO's default goals of \$27% MBE participation and 10% WBE participation. The goals are applicable to the total organizational or project costs minus any non-discretionary costs (e.g., certain overhead items, financing fees, the cost of land) for which there is no choice or discretion as to where the dollars are being spent.

(You are not expected to reach out to MWBE vendors at the time of the application, but it is helpful to identify whether the large grant proposal can meet MWBOO participation goals.)

Visit the Large Grant Guidance on the Community Grant Page for a sample of a draft MWBE budget plan.

30A. Draft Plan to meet Minority and Women Business Enterprise Participation Goals \*

Choose File

Upload a file. No files have been attached yet.

Acceptable file types: .csv, .doc, .docx, .pdf

Using the proposed project budget, include the following information:

- An itemized budget with detailed descriptions of each line item in the budget
- Identify potential vendors from the City of Baltimore MWBOO directory that may meet the MWBOO's default participation goals
- Any requests for waivers or exceptions as it relates to specific project budget line items.

Visit the Large Grant Guidance on the Community Grant Page for a sample of a draft MWBE budget plan.





### **Vendor Certification**

Search and/or join our database of certified vendors

Search Certified Directory

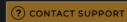
Apply for / Renew Certification

### Account Access

Lookup Vendor accounts or reset user passwords

Account Lookup

Forgot Password





#### **Certified Vendor Directory**

Search the Mayor's Office of Small and Minority Business Advocacy & Development (SMBA&D). Certified Vendor Directory by entering search criteria and clicking Search. You must select at least one certification type. You can also search by a variety of other fields which are listed below.

Search results may be downloaded to Excel, by clicking the "Download Results to Excel" button after your search results are displayed. To download the full Certification Directory do not enter search criteria, scroll to the bottom of the page and click the "Download Entire Directory to Excel" button.

#### Search by Certification Type

✓ Women Business Enterprise (WBE)

#### Search by Business Name or DBA

BUSINESS NAME/DBA

Tip: Try just a few letters of the firm's name.

#### **Search by Business Description**

BUSINESS DESCRIPTION

Tip: Try just a few letters of a keyword.

#### **Search by Commodity Code**

COMMODITY CODES

Click to Lookup Commodity Codes

## Search will result in one of two ways

# Search Results O firms with O certifications found Your search parameters did not return any matches. Click Edit Parameters, modify the information in the fields above and click Search Again.

Download Search Results

Search Results

4 firms with 6 certifications found
Click the certification type for contact information and certification details

Vendor

Location

Certification



#### **Example: South Baltimore Bookmobile**

Item	Amount	Quantity	Total	Description	Possible MBE/WBE certified vendors available?
ADA ramp	\$14,712.67	1	\$14,712.67	Addition of ADA accessible ramp	
Website development	\$11,542.22	1	\$11,542.22	Update to website to expand outreach	
Staff	\$1,869.24	1	\$1,869.24	Staff salary support to provide program	
Computers	\$1,451.40	20	\$29,028.00	Equipment to expand programs	
Refreshments	\$1,187.63	1	\$1,187.63	Food for opening day event	
Total Requested			\$58,339.76		



#### Law Department - Minority and Women's Business Opportunity Office BALTIMORE BALTIMORE Brandon M. Scott, Mayor ALERT: There are common inquiries businesses have about the application process ar Search Unavailable we invite viewers to read answers to frequently asked questions related to the MWBC process. Please review the FAQ 🗗 first since this may answer some questions you have about an application, processing time, how to apply, etc. If a question is not listed on BACK TO ... FAO . please feel free to contact our office directly. Search for Minority and Women Owned Certified Contractors Home Enter full or partial Information in ONE of the following fields: Law Certification Service Description: NAICS Code: MBE/WBE Directory Separate multiple Codes with spaces. Owner Last Name: DOWNLOADS Owner First Name: MBE/WBE Certification Application Company Name: MBE/WBE No Change Affidavit Select type of business OR race MDOT MBE/WBE Certification Application O Minority Business Enterprise (MBE) Women's Business Enterprise (WBE) Expansion Of Services Request OAIL Maryland State Licensure Agencies Search for Contractors Select one to search Disparity Study Community Forum Flyer View a chart of all NAICS codes Directory of companies

View/Save Full Directory of Companies

Listed by NAICS codes

#### MWB00 Certification Directory: Search Results

Search keyword for Service Description: "ada and Type of Business: " at 6/29/2021 2:20:25 PM

---- 1 companies found. Export the result to Excel OR Print as PDF

Company:	S B Enterprises, Llc(M/WBE)Asian American Cert#: 16-370706	Í
Name:	Susan Sheehan	
Address:	1272 Indian Landing Road, Millersville, Md 21108-	
Phone:	Phone: (443)618-6964 Fax: ()-	
Email:	sbenterprises.susan@gmail.com	
Description:	Service Description: GROUND PENETRATING RADAR SERVICES, GEOTECHNICAL SERVICES	
Expire Date:	Apr 4 2020	
Extension Date:	Jan 1 2021	,

Item	Amount	Quantity	Total	Description	Possible MWBE certified vendors available?
ADA ramp	\$14,712.67	1	\$14,712.67	Addition of ADA accessible ramp	
Website development	\$11,542.22	1	\$11,542.22	Update to website to expand outreach	
Staff	\$1,869.24	1	\$1,869.24	Staff salary support to provide programming with youth	
Computers	\$1,451.40	20	\$29,028.00	Equipment to expand programs	
Refreshments	\$1,187.63	1	\$1,187.63	Food for opening day event	
Total Requested			\$58,339.76		



Item	Amount	Quantity	Total	Description	Possible MWBE certified vendors available?
ADA ramp	\$14,712.67	1	\$14,712.67	Addition of ADA accessible ramp	No vendors on the directory, I searched for "ADA" and "ramp"
Website development	\$11,542.22	1	\$11,542.22	Update to website to expand outreach	
Staff	\$1,869.24	1	\$1,869.24	Staff salary support to provide programming with youth	
Computers	\$1,451.40	20	\$29,028.00	Equipment to expand programs	
Refreshments	\$1,187.63	1	\$1,187.63	Food for opening day event	
Total Requested			\$58,339.76		
	ADA ramp  Website development  Staff  Computers  Refreshments  Total	ADA ramp \$14,712.67  Website	ADA ramp \$14,712.67 1  Website	ADA ramp \$14,712.67 1 \$14,712.67  Website	ADA ramp \$14,712.67 1 \$14,712.67 Addition of ADA accessible ramp  Website development \$11,542.22 1 \$11,542.22 Update to website to expand outreach  Staff \$1,869.24 1 \$1,869.24 Staff salary support to provide programming with youth  Computers \$1,451.40 20 \$29,028.00 Equipment to expand programs  Refreshments \$1,187.63 1 \$1,187.63 Food for opening day event  Total



### "Website"

---- 8 companies found. Export the result to Excel OR Print as PDF

Company:	Adeo Advocacy, Llc(WBE)White Cert#: 20-376527
Name:	Jamie Fontaine
Address:	711 W. 40Th Street, Suite 330, Baltimore, Md 21211-
Phone:	Phone: (443)865-7286 Fax: ()-
Email:	jf@adeoadvocacy.com
Description:	Service Description: 541820 - Public Relations Strategic Communications consulting, including media relations, design, print, digital and website production.
Expire Date:	Oct 29 2022
Futancian Data	

	Item	Amount	Quantity	Total	Description	Possible MWBE certified vendors available?
	ADA ramp	\$14,712.67	1	\$14,712.67	Addition of ADA accessible ramp	No, vendors on the directory, I searched for "ADA" and "ramp"
>	Website development	\$11,542.22	1	\$11,542.22	Update to website to expand outreach	Yes, several potential MWBE vendors on directory
	Staff	\$1,869.24	1	\$1,869.24	Staff salary support to provide programming with youth	
	Computers	\$1,451.40	20	\$29,028.00	Equipment to expand programs	
	Refreshments	\$1,187.63	1	\$1,187.63	Food for opening day event	
	Total Requested			\$58,339.76		



	Item	Amount	Quantity	Total	Description	Possible MWBE certified vendors available?
	ADA ramp	\$14,712.67	1	\$14,712.67	Addition of ADA accessible ramp	No, vendors on the directory, I searched for "ADA" and "ramp"
	Website development	\$11,542.22	1	\$11,542.22	Update to website to expand outreach	Yes, several potential MWBE vendors on directory
<b>&gt;</b>	Staff	\$1,869.24	1	\$1,869.24	Staff salary support to provide programming with youth	No, waiver requested - supports existing staff of organization
	Computers	\$1,451.40	20	\$29,028.00	Equipment to expand programs	
	Refreshments	\$1,187.63	1	\$1,187.63	Food for opening day event	
	Total Requested			\$58,339.76		



#### MWBOO Certification Directory: Search Results

Search keyword for Service Description: "COMPUTER and Type of Business: " at 6/29/2021 2:38:31 PM

---- 122 companies found. Export the result to Excel OR Print as PDF

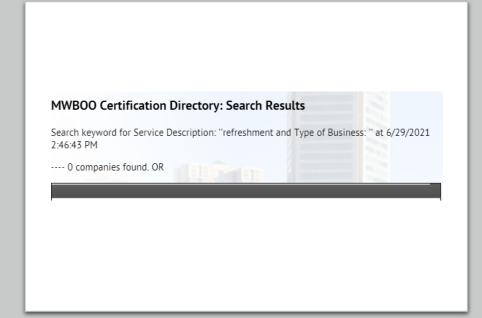
## "Computers"

24/7 Computer Doctors, Llc(MBE)African American Cert#: 16-368704						
Derrick Wood						
216 N. Crain Highway, Suite 001, Glen Burnie, Md 21061-						
Phone: (202)359-0735 Fax: (202)905-0325						
dwood@247computerdoctors.com						
Service Description: AUDIO VISUAL; AUDIO; INSTALLATION & MAINTENANCE OF COMMUNICATIONS SYSTEMS; TELECOMMUNICATIONS; COMPUTER SERVICES						

Item	Amount	Quantity	Total	Description	Possible MWBE certified vendors available?
ADA ramp	\$14,712.67	1	\$14,712.67	Addition of ADA accessible ramp	No, vendors on the directory, I searched for "ADA" and "ramp"
Website development	\$11,542.22	1	\$11,542.22	Update to website to expand outreach	Yes, several potential MWBE vendors on directory
Staff	\$1,869.24	1	\$1,869.24	Staff salary support to provide programming with youth	No, waiver requested - supports existing staff of organization
Computers	\$1,451.40	20	\$29,028.00	Equipment to expand programs	Yes, several potential MWBE vendors on directory
Refreshments	\$1,187.63	1	\$1,187.63	Food for opening day event	
Total Requested			\$58,339.76		



## "Refreshments"





Item	Amount	Quantity	Total	Description	Possible MWBE certified vendors available?
ADA ramp	\$14,712.67	1	\$14,712.67	Addition of ADA accessible ramp	No, vendors on the directory, I searched for "ADA" and "ramp"
Website development	\$11,542.22	1	\$11,542.22	Update to website to expand outreach	Yes, several potential MWBE vendors on directory
Staff	\$1,869.24	1	\$1,869.24	Staff salary support to provide programming with youth	No, waiver requested - supports existing staff of organization
Computers	\$1,451.40	20	\$29,028.00	Equipment to expand programs	Yes, several potential MWBE vendors on directory
Refreshments	\$1,187.63	1	\$1,187.63	Food for opening day event	No, waiver requested – we need light refreshments and not catered meals
Total Requested			\$58,339.76		



## Whoa! We made a draft MWBE Plan!



#### **Draft MWBE Plan Ready for Submission**

Item	Amount	Quantity	Total	Description	Possible MWBE certified vendors available?
ADA ramp	\$14,712.67	1	\$14,712.67	Addition of ADA accessible ramp	No, vendors on the directory, I searched for "ADA" and "ramp"
Website development	\$11,542.22	1	\$11,542.22	Update to website to expand outreach	Yes, several potential MWBE vendors on directory
Staff	\$1,869.24	1	\$1,869.24	Staff salary support to provide programming with youth	No, waiver requested - supports existing staff of organization
Computers	\$1,451.40	20	\$29,028.00	Equipment to expand programs	Yes, several potential MWBE vendors on directory
Refreshments	\$1,187.63	1	\$1,187.63	Food for opening day event	No, waiver requested – we need light refreshments and not catered meals
Total Requested			\$58,339.76		



## **Impact**

- Staff will use the additional MWBE draft plan if proposal is awarded.
  - Will provide feedback to MWBE plan if proposal is rejected.
- MWBE draft plan will <u>not</u> be included within the rubric during this cycle.
- Primary purpose- to encourage proactiveness and save time for implementing projects that will be awarded.



## Questions



# Thanks for attending

#### If additional questions or concerns exist, please contact:

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Director, Community Grants
<a href="mailto:aasbell@sbgpartnership.org">aasbell@sbgpartnership.org</a>